APPLICATION FORM FOR EXIT OFFER

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Unless the context otherwise requires, capitalized expressions in this application form have the same meaning as defined in the Exit Offer Letter for acquiring of equity shares of **Namaste Exports Limited** ("**Company**") from the public shareholders as per the terms of Chapter V of the SEBI (Delisting of Equity Shares) Regulations, 2021, which is attached to this form ("**the Exit Offer Letter**")

THIS DULY EXECUTED APPLICATION FORM ALONG WITH ALL OTHER DOCUMENTS SHOULD BE SUBMITTED TO BELOW MENTIONED ADDRESS OF THE REGISTRAR & TRANSFER AGENT OF THE COMPANY.

Kind Attn: Mr. Nagesh Rao
BgSE FINANCIALS LTD (RTA Division)
CIN: U67120KA1999PLC025860
RTA SEBI Registration No.: INR000004041
Office: No.51, 1st Cross, J C Road, Stock Exchange Towers, Bengaluru-560027
Contact No. 080 41329661 / 66673353
Email ID: vp-rta@bfsl.co.in / cs_rta@bfsl.co.in

To,
The Promoter/Offeror/Registrar to the Exit Offer,
M/s. Namaste Exports Limited
Bengaluru.

Dear Sir,

Sub: Acceptance of Exit Offer given to the public shareholders of Namaste Exports Limited ("Company") pursuant to Order passed by the NSE and BSE at the exit price of INR. 2.51 per equity share (which includes INR. 1.07 per share fixed by the NSE and INR. 1.44 per share towards interest for delayed period) under the Offer.

This has reference to Exit Offer letter dated 14th July, 2026 issued by the Offeror/Promoter and the public Announcement published in the newspapers namely Financial Express (English) and in Jansatta (Hindi) all over India edition and in Navarashtra (Marathi) region where the concerned stock exchanges are located and in Vishwavani (Kannada) edition on 14th July, 2026 for giving exit opportunity to the public shareholders of the Company, pursuant to the National Stock Exchange Ltd ("NSE") vide its letter no. NSE/LIST/17976 dated 4th September, 2017 ("NSE letter") and the BSE Limited ("BSE") vide its letter no. LIST/COMP/AS/816/ 2017-18 dated 18th December, 2017 ("BSE Letter").

1. I/We hereby accept the said Offer for purchase of equity shares by the Offeror at a price of INR. 2.51 per equity share (i.e INR. 1.07 per share fixed by the NSE and INR. 1.44 per share towards interest for delay in acquisition of fully paid equity share).

2.1. We/ I, have tendered ……………………… no. of equity shares held in the Company under folio / demat ID no. ………………………….. for sale in favour of the Offeror. The details of my DEMAT account as follows;

(to be filled by the tendering Eligible Public Shareholder)

Name of Depository Participant of the Eligible Public Shareholder	
Depository Participant's ID No. of the Eligible Public Shareholder	
Client ID No. of the Eligible Public Shareholder	
Beneficiary's Name (as appearing in DP's records)	
Date of Execution/ Acknowledgement of Delivery Instruction (Copy enclosed)	
Number of Equity Shares (In Figures)	

2.2. I/We have transferred the above-mentioned equity shares to the following Escrow Demat account created for the Exit Offer. The copy of the DIS as submitted by me/us with Depository Participant is enclosed herewith.

ESCROW DEMAT ACOUNT DETAILS OF THE OFFEROR	
Account Name	NAMASTE EXPORTS LIMITED - EXIT OFFER
Depository	National Security Depository Limited
Depository Participant Name	BgSE Financials Limited
Depository identification No	IN302148
Client Identification No.	11384743
ISIN of the Company	INE583A01033

OR

2.3. The relevant securities Transfer Form (Form SH-4) duly executed and signed by the undersigned / all shareholders complete in all respects along with respective share certificate(s) in original is/are enclosed herewith. In addition to the Form SH-4 and share certificates, self-attested copy of identity (i.e. PAN Card and address proof with signatures) are also enclosed for your verifications and record.

2.4. Further, if the shareholder is an Institutional/Corporate shareholder (i.e. other than individuals/HUF/ NRI, etc.), we also attached the original Board or governing body resolution/authorization etc., authorizing by me to sign and submit the Form SH-4, application form and other relevant documents.

3. We / I declare that the shares tendered herein are free from all encumbrances and dispute and We /I am the rightful title holder(s). We/ I will not challenge the decision of Registrar or the Offeror or the Company, if the shares are not accepted in case the documents are not found to be in order or wrong claim has been made by us / me. It is further stated that, We / I will have no claim against the shares tendered as above, hereinafter, if they are accepted.

4. If shares are accepted, then you are requested to send us DD / cheque payable at par in favour of first holder / my favour for the total consideration. The copy of cancelled cheque is attached to avoid any error in the banking coordinates.

5. Alternately, you may transfer the total consideration towards purchase of shares in first holders / my account as per details below:

Name of the Account Holder	
Name of the Bank	
Branch	
IFSC Code	
Account Number	
Savings/Current/Others (please specify)	

6. **The details of my tax residency status are as follows;**

Tax Residency Status	(Please tick (✔) the box to the right of the appropriate category)		
Individual(s)		NRI - Repatriable	
HUF		NRI – Non Repatriable	
Domestic Company/Bodies Corporate		FPI	
Mutual Fund		Insurance Company	
Banks & Financial Institutions		Others (Please specify)	

7. **<u>NOTE:</u>**

By signing the Application Form, I/We deemed to have made each of the following acknowledgements and authorizations:

1. I/We have read and understood the terms and conditions set out in the Exit Offer Letter & this application form & note that the application form may be rejected by the Promoter/Acquirer by specifying the reasons for such rejections.

2. I/We hereby undertake the responsibility for the Application Form and the equity shares tendered under this Offer and I/We hereby confirm that the Acquirer and the Registrar to the Exit Offer shall not be liable for any delay/ loss in transit resulting into delayed receipt or non- receipt of the Application Form along with all requisite documents, by the Registrar to the Exit Offer or delay/ failure in credit of Equity Shares to the Depository Account within due time, due to inaccurate/ incomplete particulars/ instructions or any reason whatsoever.

3. I/We understand that the Equity Shares tendered under this Offer shall be held by the Registrar to the Exit Offer until the time of payment of consideration and/or the unaccepted Equity Shares are returned.

4. I/We also understand that the payment of consideration will be made to the **<u>FIRST NAME OF THE ELIGIBLE PUBLIC SHAREHOLDER</u>** after due verification of Application Forms, documents and signatures.

5. I/We hereby confirm that I/We have full power and authority to tender, sell and transfer Equity Shares. I/ We are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under this Offer and these equity shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.
6. I/We hereby declare that I/We am/are the absolute and only owner of these equity shares and legally entitled to tender the Equity Shares under the Exit Offer.
7. I/We authorize the Promoter/Acquirer/Offerors and the Registrar to the Exit Offer to send the payment of consideration by way of RTGS/NEFT/ Demand Drafts/Direct Transfer as the case may be.
8. I/We undertake to return any amount received by me/us inadvertently, immediately.
9. I/We authorize the Promoter/Acquirer/Offerors to accept the Equity Shares so offered.
10. I/We agree that upon acceptance of the equity shares by the Promoter/Acquirer/Offerors, tendered by me/ us under this Offer, I/We would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares of the Company; and
11. I/We further authorize the Promoter/Acquirer/Offerors to return/release the equity shares to my depository account at my/our sole risk, in case the Application Form along with the submitted documents is not found valid / complete / not accepted.
12. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection with the Exit Offer and agree to abide by the decisions taken in accordance with the applicable rules and regulations.

8. SIGNATURE(S):

I/We hereby give my consent to the Exit Offer made by the Promoter/Acquirer as per Chapter V of Delisting Regulations and the number of Equity Shares set out or deemed to be set out in this Application Form is in accordance with and subject to the terms and conditions herein, as mentioned in the Exit Offer Letter:

Signature(s)			
Name:			
	Sole / First Holder	Second Holder	Third Holder

Note: In case of joint holdings, all holders must sign. In case of bodies corporate, the Application Form and other documents to be signed by the authorized signatory under the stamp of the company/institution and necessary board resolution authorizing the submission of this documents should be attached.